

NHC FOODS LTD

(Government Recognised Star Export House)

An ISO 22000:2005 (Food Safety Management System)
& An ISO 9001:2008 Certified Company



Date: 03rd April, 2014

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code No. 517554.

Sub: Shareholding Pattern for the quarter ended 31st March, 2014.

Dear Sir,

We are enclosing herewith revised Shareholding Pattern of the Company under Clause 35 of the Listing Agreement for the Quarter ended 31st March, 2014.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For NHC FOODS LIMITED

Suvarnalata Chavan
(Company Secretary)



Encl: As Above

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: | | NHC FOODS LTD (MIDPOINT LTD) | |
| Scrip Code, Name of the scrip, class of security: | | 517554 | |
| Quarter ended: | | 31/03/2014 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 3596400 | 100 | 31.84 |
| Held by public | 0 | 0 | 0 |
| Total - E | 3596400 | 100 | 31.84 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 11293535 | | |

S.B. Chavhan



| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 2979422 | 2979422 | 38.71 | 38.71 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(1) | 6 | 2979422 | 2979422 | 38.71 | 38.71 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 2979422 | 2979422 | 38.71 | 38.71 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 2 | 910 | 910 | 0.01 | 0.01 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 2 | 910 | 910 | 0.01 | 0.01 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 69 | 2173882 | 2167897 | 28.24 | 28.24 | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4990 | 660438 | 447093 | 8.58 | 8.58 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 23 | 1115371 | 1115371 | 14.49 | 14.49 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e-i) | NRI Individuals (Non Rep) | 18 | 59606 | 23850 | 0.77 | 0.77 | | |
| (e-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e-iv) | NRI (Repatriation) | 23 | 707506 | 707506 | 9.19 | 9.19 | | |
| | Sub-Total (B)(2) | 5123 | 4716803 | 4461717 | 61.28 | 61.28 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 5125 | 4717713 | 4462627 | 61.29 | 61.29 | | |
| | TOTAL (A)+(B) | 5131 | 7697135 | 7442049 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | 0.00 |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 5131 | 7697135 | 7442049 | 100 | 100 | 0 | 0.00 |



(1)(b) NHC FOODS LTD (MIDPOINT LTD)
category "Promoter and Promoter Group".

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------|------------------------|-----------------------------------|-----------------------|---|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage $(VI) = (V) / (III) * 100$ | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | ALPA APOORVA SHAH | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | |
| | | 250635 | 3.256212 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 800800 | 22.266711 | 9.310061 |
| 2 | APOORVA HIMATLAL SHAH | 994051 | 12.914558 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 2248800 | 62.529196 | 28.714225 |
| 3 | APOORVA HIMATLAL SHAH H.U.F. | 125 | 0.001624 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.001107 |
| 4 | APOORVA SHAH (HUF) | 800 | 0.010394 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.007084 |
| 5 | HANSA HIMATLAL SHAH | 1733686 | 22.523783 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 546800 | 15.204093 | 20.192845 |
| 6 | HIMATLAL HARAKCHAND SHAH [HUF] | 125 | 0.001624 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.001107 |
| | Total | 2979422 | 38.708195 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 3596400 | 100.000000 | 58.226429 |



(D)(c)(i) NHC FOODS LTD (MIDPOINT LTD)
 Category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | EVOLUTION CORPORATE SERVICES PRIVATE LIM | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 2 | ARIES ADVISORY SERVICES PRIVATE LIMITED | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 3 | HERMES CORPORATE ADVISORY PVT. LTD. | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 4 | ECHOLON CORPORATE SERVICES PRIVATE LIMIT | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 5 | JAMSON SECURITIES PVT LTD | 134161 | 1.742999 | 0 | 0.000000 | 0 | 0.000000 | 1.187945 |
| 6 | ASHVINKUMAR M SELARKA | 500000 | 6.495923 | 0 | 0.000000 | 0 | 0.000000 | 4.427312 |
| 7 | MUSTAFA HUSSAINI SAYED | 225725 | 2.932585 | 0 | 0.000000 | 0 | 0.000000 | 1.998710 |
| 8 | MOHAK GIRISH BHINGARKAR | 78051 | 1.014027 | 0 | 0.000000 | 0 | 0.000000 | 0.691112 |
| 9 | SUNITA SHAH | 100000 | 1.299185 | 0 | 0.000000 | 0 | 0.000000 | 0.885462 |
| 10 | MR BHASKAR B SHAH | 100000 | 1.299185 | 0 | 0.000000 | 0 | 0.000000 | 0.885462 |
| | Total | 3037937 | 39.468412 | 0 | 0.000000 | 0 | 0.000000 | 26.899787 |



(D)(c)(ii) NHC FOODS LTD (MIDPOINT LTD)
PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | EVOLUTION CORPORATE SERVICES PRIVATE LIM | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 2 | ARIES ADVISORY SERVICES PRIVATE LIMITED | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 3 | HERMES CORPORATE ADVISORY PVT. LTD. | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 4 | ECHELON CORPORATE SERVICES PRIVATE LIMIT | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 5 | ASHVINKUMAR M SELARKA | 500000 | 6.495923 | 0 | 0.000000 | 0 | 0.000000 | 4.427312 |
| | Total | 2400000 | 31.180431 | 0 | 0.000000 | 0 | 0.000000 | 21.251096 |



NHC FOODS LTD (MIDPOINT LTD)

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|---|------------------------------------|
| 1 | NIL | Nil | Nil | Public |
| Total | | 0 | 0 | |



NHC FOODS LTD (MIDPOINT LTD)

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| I | NIL | Nil | Nil | Nil |
| | Total | 0 | 0 | 0 |



NHC FOODS LTD (MIDPOINT LTD)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | | Nil | Nil |
| | Total | | 0 | 0 |



| Sr. No. | Notes |
|---------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

S.B. Chavra

